

# MEDIA KIT

## Barrett Porter

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## Barrett Porter, CFP®

Chief of Advisory Services,  
Partner

ABACUS WEALTH PARTNERS

**Barrett Porter, CFP®** is a partner and fee-only financial advisor with Abacus Wealth Partners. He came to Hollywood in his early 20s with dreams of making movies, but eventually realized that he was better at helping the creative people of Los Angeles with their planning and investment needs than he was at writing and directing.

Barrett has over 20 years of financial services experience and has been featured in several publications, including *Wall Street Journal* and the *Chicago Tribune*. He is the author of *Done by 60*, a guide that offers creative solutions for achieving financial independence well before you opt to stop working. His website [Done by 60](#) offers financial planning tips for working baby boomers.

Barrett has consistently engaged with various nonprofit groups since 2007, including Heal the Bay, The Trevor Project, and the Gay Men's Chorus of Los Angeles, where he served as a board member for over 5 years. When he's not working, he's scuba diving, mountain biking, hiking, snowboarding or riding coasters at Six Flag with his partner, Eddie. Oh, he's still a film buff who isn't sure which he's seen more – *Mary Poppins* or *Fargo*.

[More About Barrett](#)

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## Done by 60: How to Plan for your Glory Decade

### Who It's For

Pre-retirees (aged 45-60) who are interested in making work optional by the age of 60.

### Takeaways

Learn how you can make work optional sooner or increase your spending after 60, without having to save more or take more risk with your money.

### Sample Content

- [Planning to Make Work Optional](#)
- [Living The Glory Decade](#)
- [How to Die Broke-Ish](#)
- [Done by 60: Less House, More Experiences](#)

## The Entertainment Professional's Guide to Being Wealthy Before Hollywood is Done with You

### Takeaways

When your project-based income varies so much, how do you strike the right balance between stashing cash for emergencies, spending, and saving for the future? You'll learn how to systemize things so that you can live big when you're doing well, minimize your taxes, and build up your nest egg so that you can live off your investments well before you stop working.

### Sample Content

- [How to Be a Saver in the Entertainment Industry](#)
- [Long-term Saving for the Short-Term Worker](#)

## The Volatile-Income Professional (VIP): How to Save When you Don't Know What You'll Earn

### Who It's For

Self-employed professionals with unpredictable or volatile income (realtors, actors, directors, writers, gig-economy professionals).

### Takeaways

Learn how to systemize your savings plan while your income is unpredictable, and to create an emergency plan that matches your greater need for liquidity.

### Sample Content

- [The Volatile-Income Saver](#)
- [Earn Long and Prosper](#)

## Unmarried Couples: How to Level the Financial Planning Field

### Who It's For

Unmarried couples.

### Takeaways

Learn how to level the playing field from a taxes and safety standpoint, as well as the financial pros and cons of being unmarried versus married.

### Sample Content

- [More to Spend, More to Give](#)
- [More Income, No Kids](#)
- [Separate Finances, Shared Expenses](#)
- [We Married for the Money](#)

## Media Contributions

- » Wall Street Journal  
[Your Goal is to Die Broke? Easier Said Than Done](#)
- » Chicago Tribune
- » Metro-source Magazine
- » Journal of Financial Planning
- » So You Want to Be A Financial Planner  
by Nancy Jones ([Book](#))

## Previous Speaking Engagements

- » B Corp
- » Gnomon School of Visual Arts
- » Yoga Journal
- » Abacus-hosted events
- » Los Angeles Gay and Lesbian Chamber of Commerce